



Montana Legislative Services Division
Office of Research and Policy Analysis

TENTATIVE AGENDA
Friday, March 20, 2014
Room 152, State Capitol

Questions from committee members follow each presentation

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| 8:00 | 1. | House Taxation Committee and Senate Subcommittee on Revenue Estimate convene |
| 8:05 | 2. | Presentation on wage growth in Montana, price of oil, short term interest rates -- Steve Frable and Tom Jackson, IHS (by phone) |
| 8:35 | 3. | Presentation on non-farm income compared with wage growth in Montana, performance of labor market (spider web) observations from recent presentations throughout state -- Patrick Barkey, Director, Bureau of Business and Economic Research |
| 9:05 | 4. | Presentation on individual income and corporate income tax models -- Terry Johnson, Montana Taxpayers Association |
| 9:30 | 5. | Presentation on ranch and farm income in Montana and other economic data -- George Haynes, Economist, Montana State University |
| 10:00 | 6. | Revenue estimate updates -- Legislative Fiscal Division and Office of Budget and Program Planning (invited) |
| 10:30 | 7. | Adjourn |
| 11:00 | 8. | Senate and House Subcommittees on Revenue Estimate convene for the purpose of making recommendations on the revenue estimate to the House Taxation Committee |